CONTRACT INCENTIVES

giving you even more incentive to get things done
In addition to up-front pricing discounts, E&I provides lower costs to our members in a number of ways. In 2018, members received more than $20+ million in rebates and/or financial growth incentives. Many of our business partners offer these incredible savings opportunities, and the list continues to grow.

E&I is the member-owned, non-profit sourcing cooperative delivering expertise, solutions, and services to the educational community and related institutions. We leverage the knowledge and expertise of more than 5,000 institutional members to deliver a robust and proven solicitation program that connects members with best-in-class competitively solicited contracts, and electronic procurement solutions to help them optimize their supply chain, reduce costs, and drive operational efficiency.

Visit our website at www.eandi.org for complete contract details on all of the suppliers listed in this brochure, or contact your local Member Relations Executive for more information.
**Contract Number: CNR01362**

E&I members participating in the Airgas program with an executed Participant Supply Agreement are eligible for an annual incentive rebate on Year over Year (Y.O.Y) purchases for all products to promote incremental sales growth each year.

The incentive amount will be based on the previous fiscal year (April 1 - March 31) including overall product and applicable service sales, excluding revenue related to cylinder rental and maintenance, surcharges, delivery and service fees, hazmat fees and freight charges. The incentive will be paid annually to E&I by the end of April. E&I will pay members in accordance with the report provided by Airgas.

**Contract Number: CNR01302**

American Education Supply (a division of American Hotel) will provide an annual purchasing volume rebate for E&I members with annual purchases exceeding $300,000 within a twelve month period (January 1 thru December 31).

The rebate amount will be calculated as follows:

- $300,000 - $499,999 Annual Sales = 1.0% Rebate
- $500,000 + Annual Sales = 1.5% Rebate

**Contract Number: CNR01117**

Leverage the aggregate purchasing power of the E&I membership. All members participating in the E&I American Express Corporate Purchasing Card Program are eligible for cash incentives. Incentives are determined by:

- Aggregate purchase volume of all participating members
- Expediency at which the individual member pays the institution’s American Express bills
- Purchase volume of the individual member

Incentives will be payable at the end of each contract year directly to the member by American Express. Refer to [www.eandi.org](http://www.eandi.org) for details.

**Contract Number: CNR01463**

There are member incentives associated with this agreement, managed by Carrier Enterprise. Carrier Enterprise will provide a one-time volume incentive rebate on incremental growth in the first 12 months of Carrier Enterprise program adoption. Rebate will be paid directly to members within 90 days of 12-month completion. The rebate structure is as follows:

- $100,000 - $149,999 = 2% rebate
- $150,000 - $199,999 = 2.5% rebate
- $200,000 - $249,999 = 3% rebate
- $250,000 - $299,999 = 3.5% rebate
- $300,000 or more = 4% rebate.

However, the maximum rebate on Carrier Factory and Non-Factory Equipment is 0.5%.
Contract Number: CNR01402
Member initiatives are available with the CDW-G agreement for cloud services & solutions that will be managed by E&I. Participating members will receive an annual rebate based on purchases made under the agreement as follows:

- $250,000 - $1,000,000 Purchases = 0.50% Rebate
- $1,000,001 - $3,000,000 Purchases = 0.75% Rebate
- $3,000,001 + Purchases = 1.0% Rebate

Contract Number: CNR01307
Members are eligible for a rebate based upon annual purchase volume:

- $250,000 - $399,999.99 Annual Purchases = 1% Rebate
- $400,000 - $599,999.99Annual Purchases = 2% Rebate
- $600,000 + Annual Purchases = 3% Rebate

Contract Number: CNR01497
3% Annual Rebate of total transaction spend (less any carrier costs) The rebate will be managed by E&I and is payable not more than 60 days after year end. Members that are not eligible to participate in rebate programs due to federal fund and grant regulations will be offered alternative additional discounts in lieu of a rebate.

Contract Number: CNR01464
A 1% E&I member rebate will be paid annually based on total sales between January 1 and December 31 each year.

Contract Number: CNR01107
Members receive a .5% rebate on purchases through manufacturer program allowances available under E&I’s Food Services Program agreement.

Contract Number: CNR01496
Grainger offers E&I members 5 incentive programs. Visit www.eandi.org/contracts/grainger for details on each program.

Contract Number: CNR01271
Incentives are based on each member’s Henry Schein Inc. - Dental Supplies purchase activity as a percentage of entire Dental spend, the percentage of Student Kits purchased through Henry Schein Dental, and speed of cash remittance for these purchases.

Henry Schein will pay financial incentives directly to qualified contract users on an annual basis.
Contract Number: CNR01394
Member incentives associated with this agreement will be managed by E&I. These include:

- If an E&I member institution is a new customer, they will receive 5% back to dollar one, providing they achieve $10,000 in sales by calendar year-end.
- OR -
- If an E&I member institution grows their E&I contract usage with PPG 15% or more versus prior year, they will receive 5% back on the growth portion.

- Total sales (both direct & contractor) are included in overall sales for the institution
- Wall-coverings and spray equipment are not included in incentive calculations

Contract Number: CNR01336
1% is allocated by E&I back to the respective members for their use of the contract.

Contract Number: CNR01280
An annual purchasing volume rebate is available for members that have annual purchases exceeding $1,000,000 within a twelve (12) month period (January 1 – December 31). The rebate amount will be 2% of the Net amount purchased (after discount and excluding transport/shipping).

For members to qualify for the program, all invoices during the twelve month period each year must be paid within the payment terms of net 30 days. Failure to pay invoices within the net 30 payment term will disqualify members from the annual purchasing volume rebate program.

Contract Number: CNR01499
The following Supplier Managed Tiered Rebate Structure Shall Apply

- $0-$6,000,000 Volume Range = 1% Rebate
- $6,000,001-$12,000,000 Volume Range = 1.25% Rebate
- $12,000,001-$18,000,000 Volume Range = 1.5% Rebate
- $18,000,001-$24,000,000 Volume Range = 1.75% Rebate
- $24,000,001+Volume Range = 2% Rebate

Competitively Bid Projects and Accounts Outside of Terms are excluded from Member Rebate. The rebate is based on total member spend.

Contract Number: CNR01394
Member incentives associated with this agreement will be managed by E&I. These include:

- If an E&I member institution is a new customer, they will receive 5% back to dollar one, providing they achieve $10,000 in sales by calendar year-end.
- OR -
- If an E&I member institution grows their E&I contract usage with PPG 15% or more versus prior year, they will receive 5% back on the growth portion.

- Total sales (both direct & contractor) are included in overall sales for the institution
- Wall-coverings and spray equipment are not included in incentive calculations
Contract Number: CNR01337
Members are eligible for annual credits (ranging from 1% - 3%) applied to the prevailing renewal price. The credit may be applied only to the following year’s renewal. The total E&I membership must maintain an annual written amount with SU of $10 million to remain eligible for the credit.

- The Volume Renewal Credit calculation will be based on the aggregate amount of all E&I written facilities on the SU program.
- Renewal cost credits will be calculated based on percentage participation and a check issued within 90 days after renewal of the individual facility agreements.
- The check will be issued from SU directly to the member.
- SU will base the renewal cost credit on the actual annual written amount based on the individual member’s fiscal year.

Contract Number: CNR01373
Each participating member institution may earn a variable volume rebate of that member institution’s net sales during each calendar year OR July 1 - June 30 fiscal year (to be selected by the member institution), to be calculated as follows:

- $0.00 - $1,499,999.99 = 1.5% Rebate
- $1,500,000.00 - $2,499,999.99 = 2.0% Rebate
- $2,500,000.00 - $3,999,999.99 = 3.0% Rebate
- $4,000,000.00 + = 4.0% Rebate

Note that sales of a selection of specified Technology Products will NOT be included as part of the Variable Sales Volume Rebate Net Totals. Staples will provide the Variable Volume Rebates to E&I, and E&I will distribute to each of the appropriate participating members. Details can be found at [www.eandi.org](http://www.eandi.org).

Contract Number: CNR01398
Staples Promotional Products incentives are available for tiered transaction purchases only. Supplier will pay each member institution a variable volume rebate of that member institution’s net sales during each calendar year, or July 1 - June 30 Fiscal year (to be selected by the member) to be paid within 45 calendar days after the end of each applicable annual period and calculated as follows:

*Variable Volume Incentive Rebate for Tiered Transaction Purchases (Annual Net Sales = Volume Rebate):*

- $0.00 - $1,499,999.99 = 1.5% Rebate
- $1,500,000.00 - $2,499,999.99 = 2.0% Rebate
- $2,500,000.00 - $3,999,999.99 = 3.0% Rebate
- $4,000,000.00 + = 4.0% Rebate

Additional details can be found at [www.eandi.org](http://www.eandi.org).

Contract Number: CNR01461
A 2.0% E&I member rebate will be paid annually on a net transportation spend.

Contract Number: CNR01433
Each member that purchases over $1 million in an annual year will receive a 1% rebate or credit at end of that year.
WESCO Distribution: Volume Rebate Chart

<table>
<thead>
<tr>
<th>Rebate Structure</th>
<th>Cumulative Purchases</th>
<th>Rebate Percentage</th>
<th>Rebate example: Total Annual Spend = $2,100,000</th>
</tr>
</thead>
<tbody>
<tr>
<td>The first $50,000</td>
<td>$50,000</td>
<td>0.5%</td>
<td>$50,000 x 0.5% = $250</td>
</tr>
<tr>
<td>The next $100,000</td>
<td>$150,000</td>
<td>1.0%</td>
<td>$100,000 x 1.0% = $1,000</td>
</tr>
<tr>
<td>The next $100,000</td>
<td>$250,000</td>
<td>1.5%</td>
<td>$100,000 x 1.5% = $1,500</td>
</tr>
<tr>
<td>The next $250,000</td>
<td>$500,000</td>
<td>2.0%</td>
<td>$250,000 x 2.0% = $5,000</td>
</tr>
<tr>
<td>The next $500,000</td>
<td>$1,000,000</td>
<td>2.5%</td>
<td>$500,000 x 2.5% = $12,500</td>
</tr>
<tr>
<td>The next 1,000,000</td>
<td>$2,000,000</td>
<td>3.0%</td>
<td>$1,000,000 x 3.0% = $30,000</td>
</tr>
<tr>
<td>The next $100,000</td>
<td>$2,100,000</td>
<td>3.5%</td>
<td>$100,000 x 3.5% = $3,500</td>
</tr>
<tr>
<td>Any additional purchases over $2,000,000</td>
<td>$53,750</td>
<td>3.5%</td>
<td>Rebate Example Total = $53,750</td>
</tr>
</tbody>
</table>

Quarterly reports will be provided by the supplier to the members and E&I to support the rebate program. Rebates will be paid annually.

Note: The information contained herein is confidential and proprietary to E&I and its members and is not to be shared with any third party.